

ISLAMIC FINANCE BRIEFING

23 OCTOBER 2025 / 08.30 - 11.50

ISTANBUL FINANCE CENTER
ZIRAAT TOWERS AUDITORIUM

Finanskent Mah. Finans Cad.
No:44 Ümraniye/İstanbul

WELCOME REMARKS



Ahmet İhsan Erdem
CEO
İstanbul Financial Center



Metin Özdemir
General Manager
Ziraat Katılım



Nitish Bhojnagarwala
Associate Managing Director
Financial Institution Group



Mehmet Ali Akben
Chairman
Participation Banks
Association of Türkiye

PRESENTATION 1

PRESENTATION 2



Alexander Perjessy
VP, Senior Credit Officer
Sovereign Risk Group
Moody's Ratings



Abdulla Al Hammadi
AVP Analyst
Financial Institution Group
Moody's Ratings

PARTICIPATION BANKS IN TÜRKİYE: KEY MILESTONES AND WAY FORWARD



Badis Shubailat
AVP – Analyst
Financial Institution Group
Moody's Ratings



Fatma Çınar
Deputy Secretary General
Participation Banks
Association of Türkiye



Osman Karakütük
Executive Vice President
Treasury and International Banking
Ziraat Katılım



Melis Tosun Arslan
Executive Vice President
Digital Banking
Türkiye Finans Participation Bank

ESG IN THE ISLAMIC FINANCE MARKETS



Berk Mesutoğlu
Head, Banking Regulation and
Supervision Agency
(BRSA)



Gülşah Günay
Head, Public Oversight
Accounting and Auditing
Standards Authority (KGK)



Gürkan Çakır
Head, Strategy Planning
Ziraat Katılım



Dr. Ömer Emeç
Assistant General Manager
Strategy and Transformation
Albaraka Türk

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Registration & Refreshment ⌚ 08.30 - 09.00

Welcome Remarks ⌚ 09.00

Ahmet İhsan Erdem, CEO, İstanbul Financial Center

Metin Özdemir, General Manager, Ziraat Katılım

Nitish Bhojnagarwala, Associate Managing Director, Financial Institution Group

Mehmet Ali Akben, Chairman, Participation Banks Association of Türkiye

Presentation 1 ⌚ 09.20

Türkiye: Outlook for the Economy, Sovereign Creditworthiness and the Sukuk Market

- Growth, inflation and fiscal outlook following the policy shift
- Impact of the US tariffs
- Key drivers that underpin Türkiye's sovereign credit rating
- Government sukuk issuance and outlook in the global context

Alexander Perjessy, VP - Senior Credit Officer, Sovereign Risk Group, Moody's Ratings

Presentation 2 ⌚ 09.45

Increasing Penetration of Islamic Finance: Global Landscaping

- Growth trends in Islamic banking across the GCC and Türkiye
- Sukuk market update and outlook

Abdulla Al Hammadi, AVP Analyst, Financial Institution Group, Moody's Ratings

Coffee Break ⌚ 10.10

Panel 1 ⌚ 10.30

Participation Banks in Türkiye: Key Milestones and Way Forward

- Turkish participation banks' performance in 2025
- Key regulatory developments Türkiye's in Islamic banking sector
- The role of digital finance in the growth of Islamic Finance in Türkiye
- The Rising Role of Participation Banks in SME market development in Türkiye

Moderator - Nitish Bhojnagarwala, Associate Managing Director, Financial Institution Group, Moody's Ratings

Speakers:

- › **Badis Shubailat**, AVP - Analyst, Financial Institution Group, Moody's Ratings
- › **Fatma Çınar**, Deputy Secretary General, Participation Banks Association of Türkiye
- › **Osman Karakütük**, Executive Vice President, Treasury and International Banking, Ziraat Katılım
- › **Melis Tosun Arslan**, Executive Vice President, Digital Banking, Türkiye Finans Participation Bank

Panel 2 ⌚ 11.10

ESG in the Islamic Finance Markets

- Global Sustainable Finance Trends
- ESG finance in Türkiye
- Islamic Finance as a Catalyst for ESG-driven Investment in Emerging Markets
- Key Regulatory Developments Türkiye's ESG Sector

Moderator - Alexander Perjessy, VP - Senior Credit Officer, Sovereign Risk Group, Moody's Ratings

Speakers:

- › **Berk Mesutoğlu**, Head, Banking Regulation and Supervision Agency (BRSA)
- › **Gülşah Günay**, Head, Public Oversight, Accounting and Auditing Standards Authority (KGK)
- › **Gürkan Çakır**, Head, Strategy Planning, Ziraat Katılım
- › **Dr. Ömer Emeç**, Assistant General Manager, Strategy and Transformation, Albaraka Türk

Closing Remarks ⌚ 11.50

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